

Planned Giving – A Lasting Impact

Leaving a long-time legacy

As a parent, sibling, or support person of someone with a disability you have probably spent many hours thinking about your loved one's needs, interests, finances, and supports. This begs the question, ***how will this role be filled after you are gone?***



Consider estate planning your opportunity to communicate directions and clear wishes as to how your affairs will be managed and the responsibilities you filled during your lifetime will be met in your absence.

You can become a benefactor to Community Living Kingston and District with relative ease. Your lifetime of diligence and hard work has given you the flexibility to consider sharing some of your estate. By choosing one of the options below, you have the ability to turn some of your resources into gifts that will support the objectives of our collective association and receive a direct financial benefit in return. For every planned gift made, there is a significant tax benefit for you, the donor.

There are many planned gift options to consider:

- ⇒ **Charity of Choice:** As individuals and families, we experience joyous occasions and time of loss. One way of expressing yourself is to direct your donation or those of others to Community Living Kingston and District.
- ⇒ **Gift of Life Insurance:** Assigning Community Living Kingston and District as the benefactor of a life insurance policy is one of the most innovative and exciting means of contributing. A policy can be specifically designed with a modest premium that eventually provides a substantial gift. You may wish to take out a life insurance plan on yourself or your family with Community Living Kingston and District as the beneficiary. You may also have a current life insurance policy that you would like to give to the organization.
- ⇒ **Bequest in a Will:** If you do not have a Will, you should consult your family and lawyer immediately and have one drawn up. Without a Will, your estate can be tied up in court and eroded by legal fees and taxes. Your Will may be used to leave a lump sum or a percentage of your estate to Community Living Kingston and District.
- ⇒ **Gift of Property:** Both residential and commercial property can be directly donated to Community Living Kingston and District or used to fund a gift annuity.

- ⇒ **Bequest of Securities:** Stocks, bonds, GICs, and securities can be donated to Community Living Kingston and District. They are as good as cash gifts and you enjoy the same tax benefit.

Donor support enables us to participate in additional projects and initiatives that assist people to participate and contribute to our community. Anyone can support Community Living Kingston and District through Planned Giving. Support people with developmental disabilities and their families for years to come.

Planned Giving results in sustainability and has a real impact.



For more information on how you can make a difference in the lives of people, please contact Matt Luck, Director of Finance and Administration, at 613-546-6613 ext. 245 or matthew.luck@clkingston.ca